



**FINANCE
FUND**

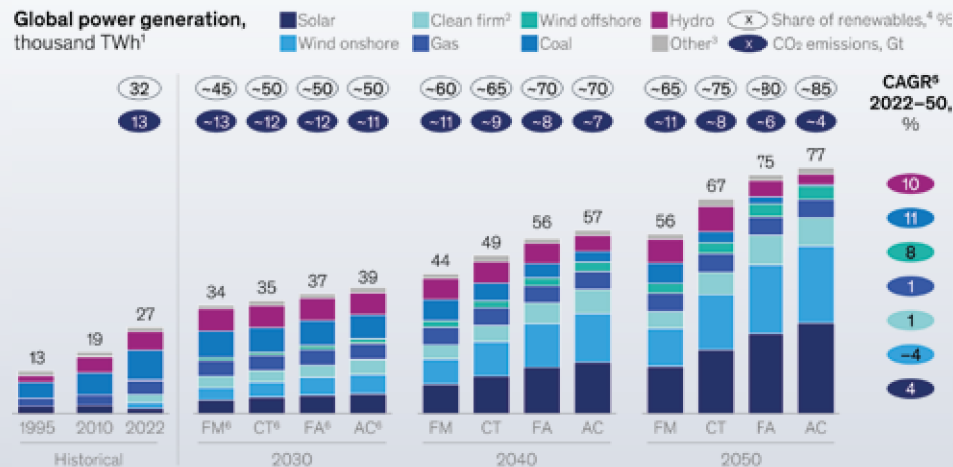
**Focus on
Renewable
Energy
Investments**

WHY IS RENEWABLE ENERGY SO IMPORTANT?

Globally, power demand is expected to grow, with renewables accounting for an increasing proportion of the power mix

"The share of renewables in the power mix is projected to more than double in the next 20 years".

Annual global investments in the power sector, \$ billion



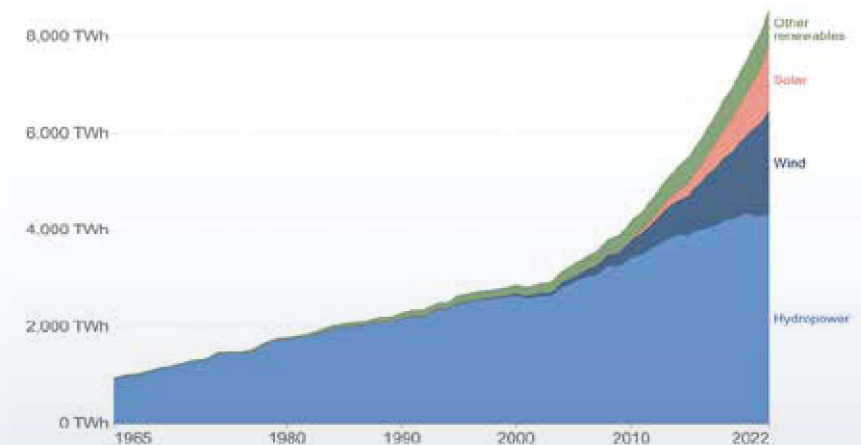
¹Excludes generation from storage (pumped hydro, batteries, and LDES). ²Includes gas and coal plants with CCUS, nuclear, and hydrogen. ³Other includes bioenergy (with and without CCUS), geothermal, and oil. ⁴Includes solar, wind, hydro, biomass, BECCS, geothermal, and hydrogen-fired gas turbines. ⁵Current Trajectory scenario. ⁶FM = Fading Momentum; CT = Current Trajectory; FA = Further Acceleration; AC = Achieved Commitments. Source: McKinsey Energy Solutions' Global Energy Perspective 2023

Source: Global Energy Perspective 2023: Power outlook | McKinsey (on January, 2024)

INCREASING DEMAND RENEWABLE ENERGY

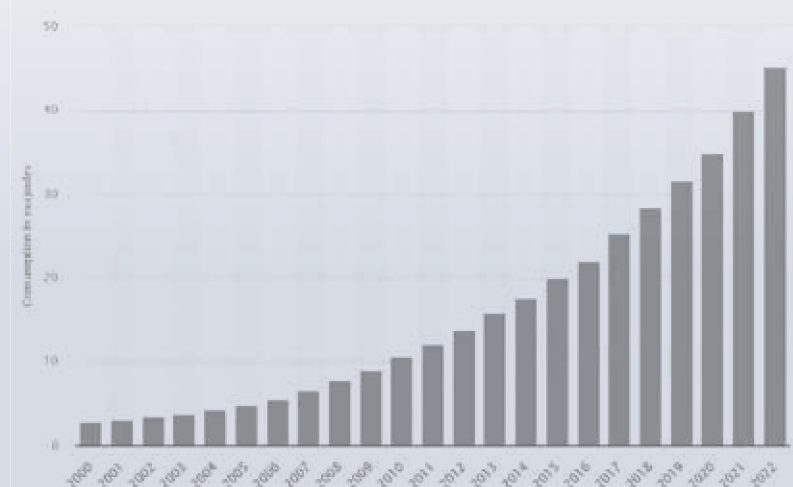
According to the zero carbon emission government policies, the demand for renewable energy infrastructures has been increasing significantly.

World - Renewable electricity generation



Source: <https://ourworldindata.org/> (on September, 2023)

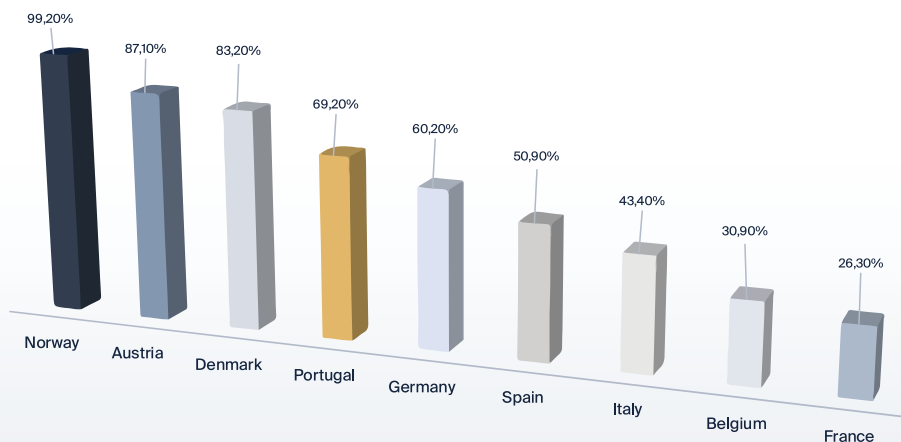
Renewable energy consumption worldwide from 2000 to 2022



Source: Statista / (on September, 2023)

PORTUGAL

Between January 1 and July 31 of 2023, Portugal had the fourth-highest share of renewable electricity generation, behind Norway, Austria and Denmark.

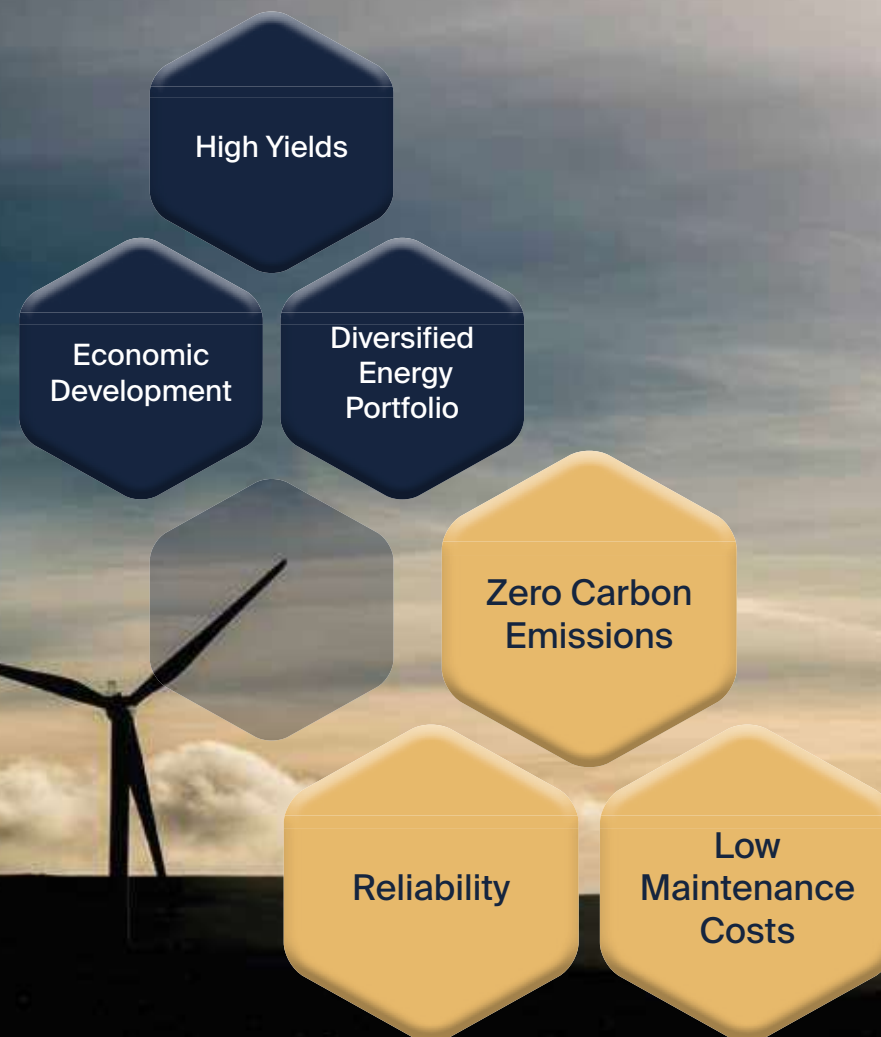


Source: REN, Fraunhofer, REE, Terna, National Grid, ENTSO-E, Análise APREN (on September, 2023)

**Renewables
supplied 56%
of electricity
consumption in
Portugal in 2023**

FINANCE FUND OBJECTIVE

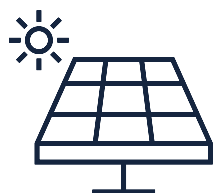
Investing in renewable energy that caters to the increasing demand for a more sustainable and cleaner way to power the planet. By financing specific infrastructures, the Fund is able to generate high and stable yields in the long run.



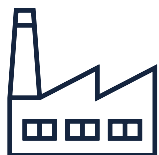
FINANCE FUND

INVESTMENT SECTORS

The Fund will finance renewable energy infrastructures in three main sectors:



**Big Residential
Projects**



**Industrial, Logistics
& Commercial**

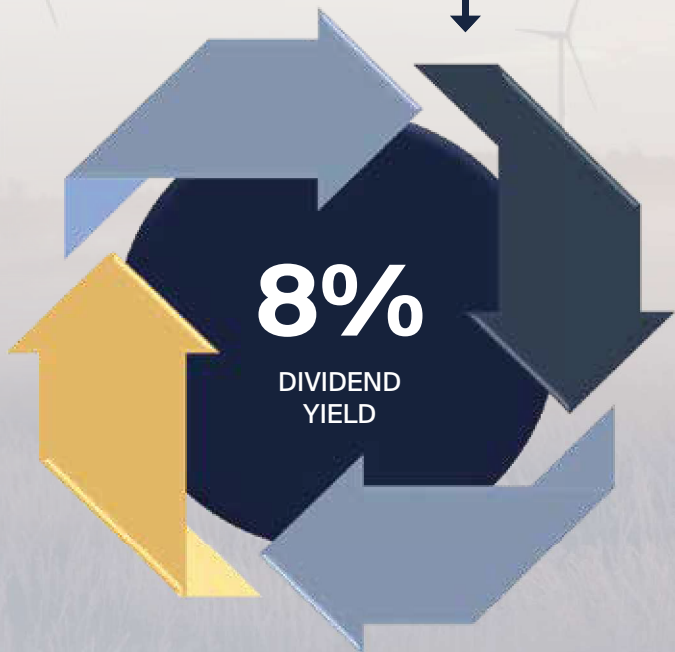


**Energy
Communities**

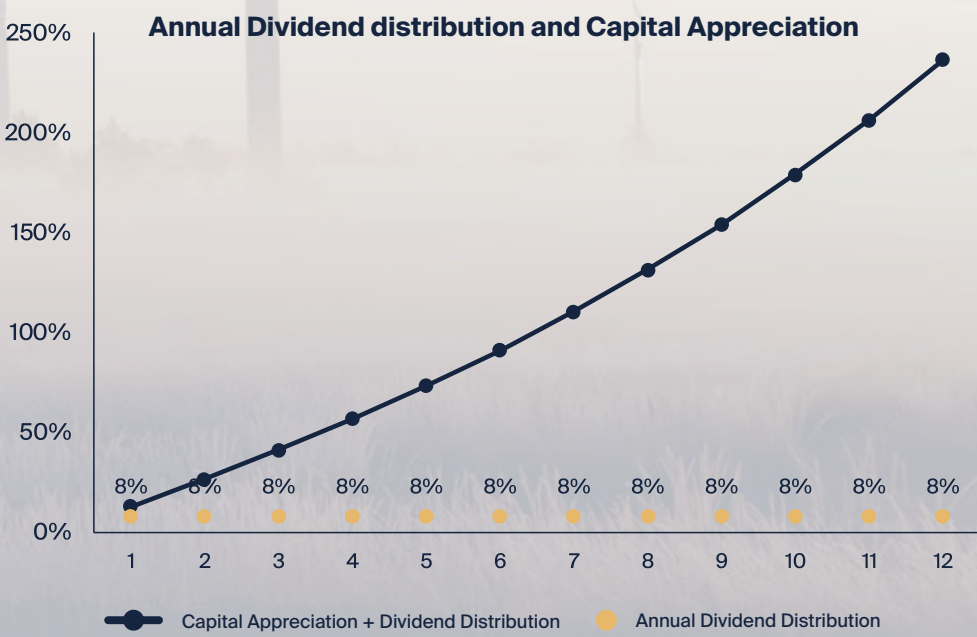
FINANCE FUND

RETURNS

By financing renewable energy infrastructures, the Fund generates a yield of 8%, which are distributed as dividends to investors.



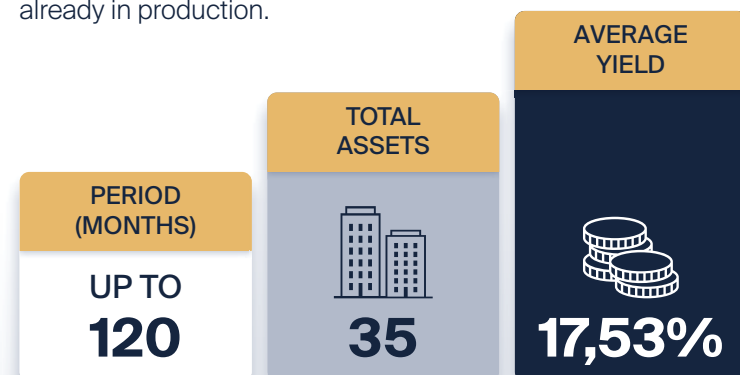
Additionally, when the financed projects are able to generate more than 10%, the additional interest, which has been around 3% to 5% in the past 3 years, will be reinvested in the Fund to finance new projects and distributed to the investors in the liquidation of the Fund.



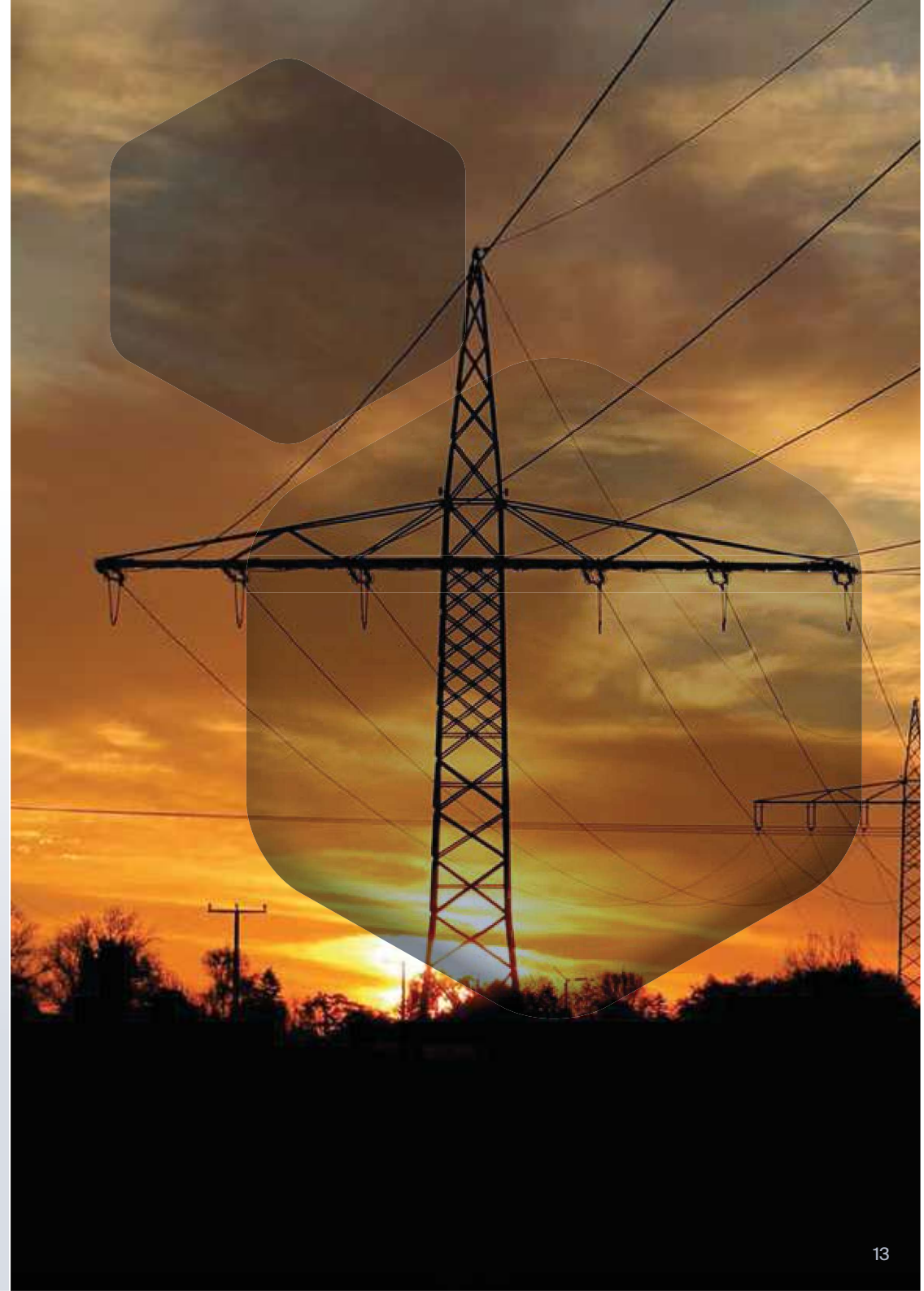
TRACK RECORD

BLUECROW GROWTH FUND I

Our team has experience developing and managing renewable energy operations with the BlueCrow Growth Fund I, FCR with a large portfolio already in production.



INVESTMENT (EXCLUDING VAT)	ANUAL YIELD
€60.000,00	23,88%
68.4400	14,74%
€99.990,00	17,87%
€129.580,00	17,85%
€660.260,82	17,80%
€613.800,00	17,50%
€110.880,00	17,65%
€325.321,00	17,59%
€381.089,00	17,65%
€805.860,00	17,77%
€126.720,00	17,77%
€95.040,00	18,18%
€264.000,00	17,57%
€108.970,00	16,51%
€96.400,00	17,05%
€31.620,00	17,50%
€449.000,00	16,48%
€319.000,00	17,00%



KINETIC ENERGY

Kinetic energy is the energy an object possesses due to its motion. It depends on the mass of the object and its velocity, with faster or more massive objects having greater kinetic energy.

100kW
PER WELL



100%
EMISSION FREE



CONTINUOUSLY
WORKING MIN
25 YEARS

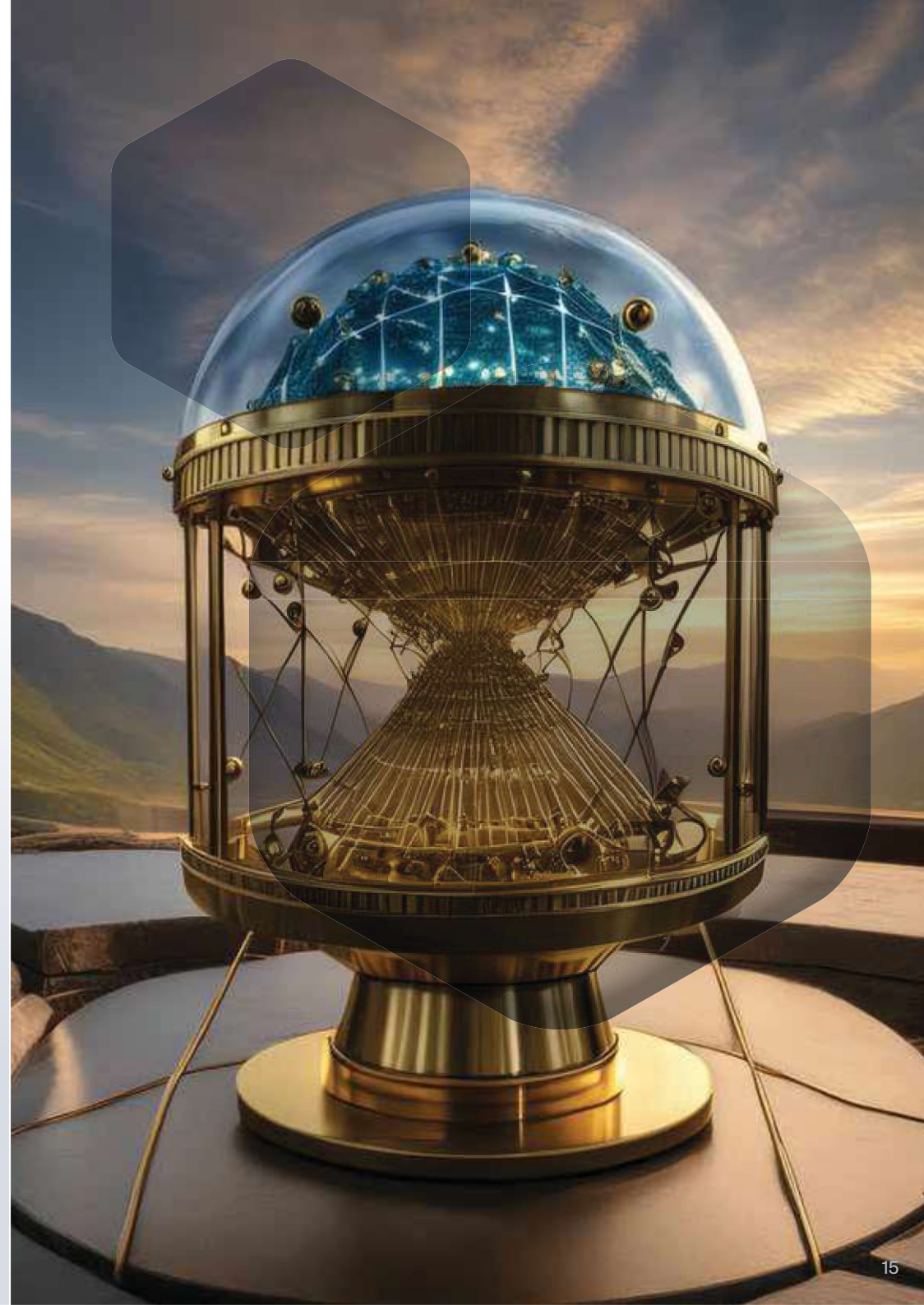
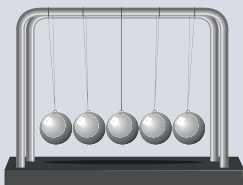


MECHANISM EXPLANATION:

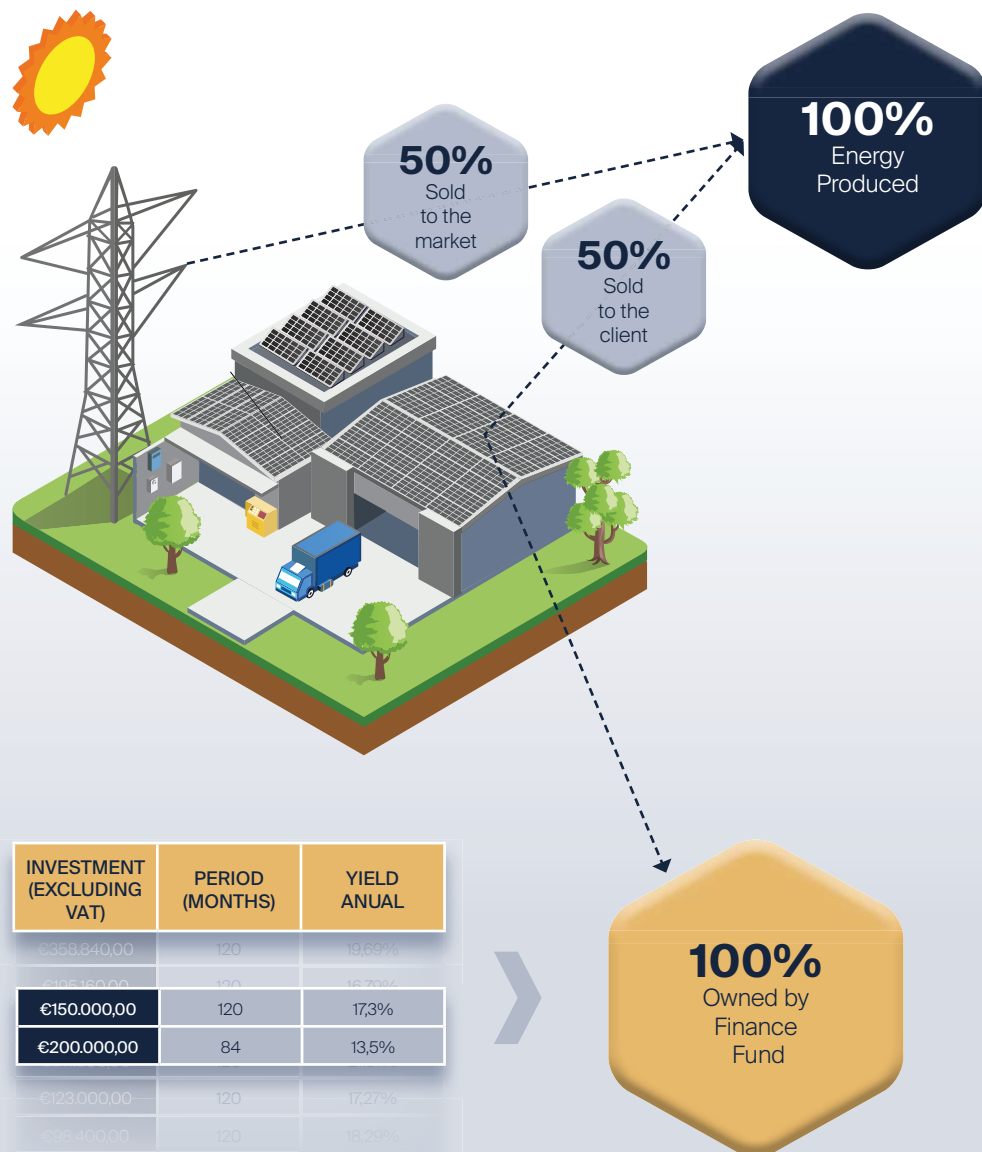
This disruptive mechanism uses kinetic principles to generate energy through compressed air.

42 steel containers in a water-filled tube float upwards, sinking at the top. This cyclical movement drives a shaft overhead, turning a generator at **375 RPM**.

Excess energy is converted into heat by a heating resistor and fed into the public network.



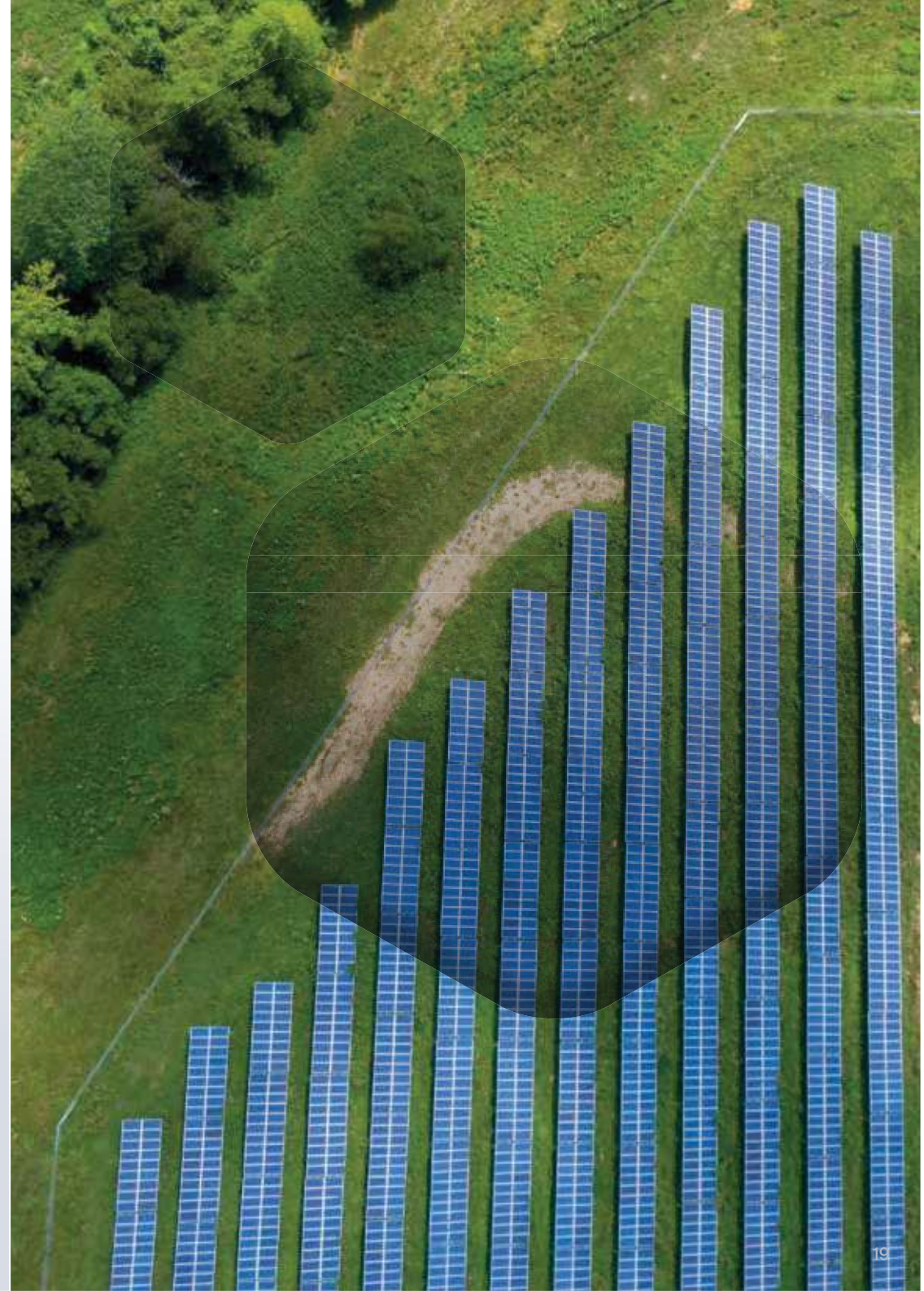
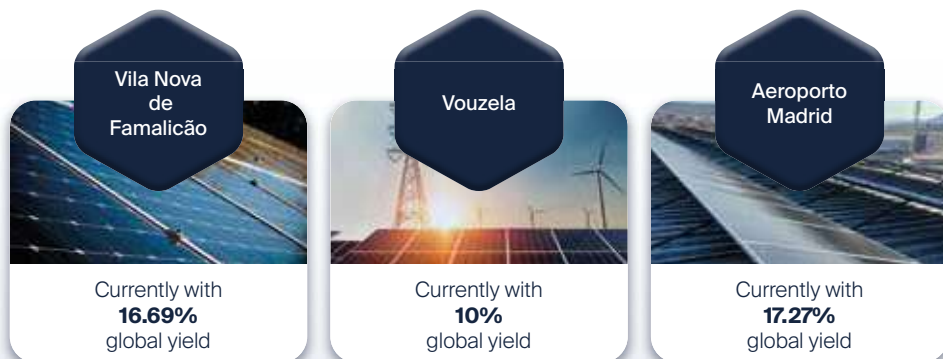
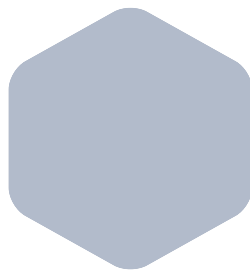
BUSINESS-OVERVIEW



PROFIT AND LOSS EXAMPLE	
SETUP COSTS	€ 100.000
ENERGY SOLD TO CLIENT	+ € 8.000
ENERGY SOLD TO MARKET	+ € 16.000
MAINTENANCE COSTS	- € 7.000
PROFIT	+ € 17.000

FINANCE FUND

SAMPLE PORTFOLIO



SUSTAINABLE DEVELOPMENT GOALS

Our commitment to sustainable investments aligns with the **United Nations' Sustainable Development Goals**, driving positive change for people, planet, and prosperity. The Fund works towards **three main SDG goals**:



Ensure access to affordable, reliable, sustainable and modern energy for all.



Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all.



Build resilient infrastructure, promote inclusive and sustainable industrialization and foster innovation.



Make cities and human settlements inclusive, safe, resilient and sustainable.



Ensure sustainable consumption and production patterns.



FEES AND TAX TREATMENT



TAX TREATMENT

Withholding Tax Rate for Non-Residents

0%

Withholding Tax Rate for Residents

10%



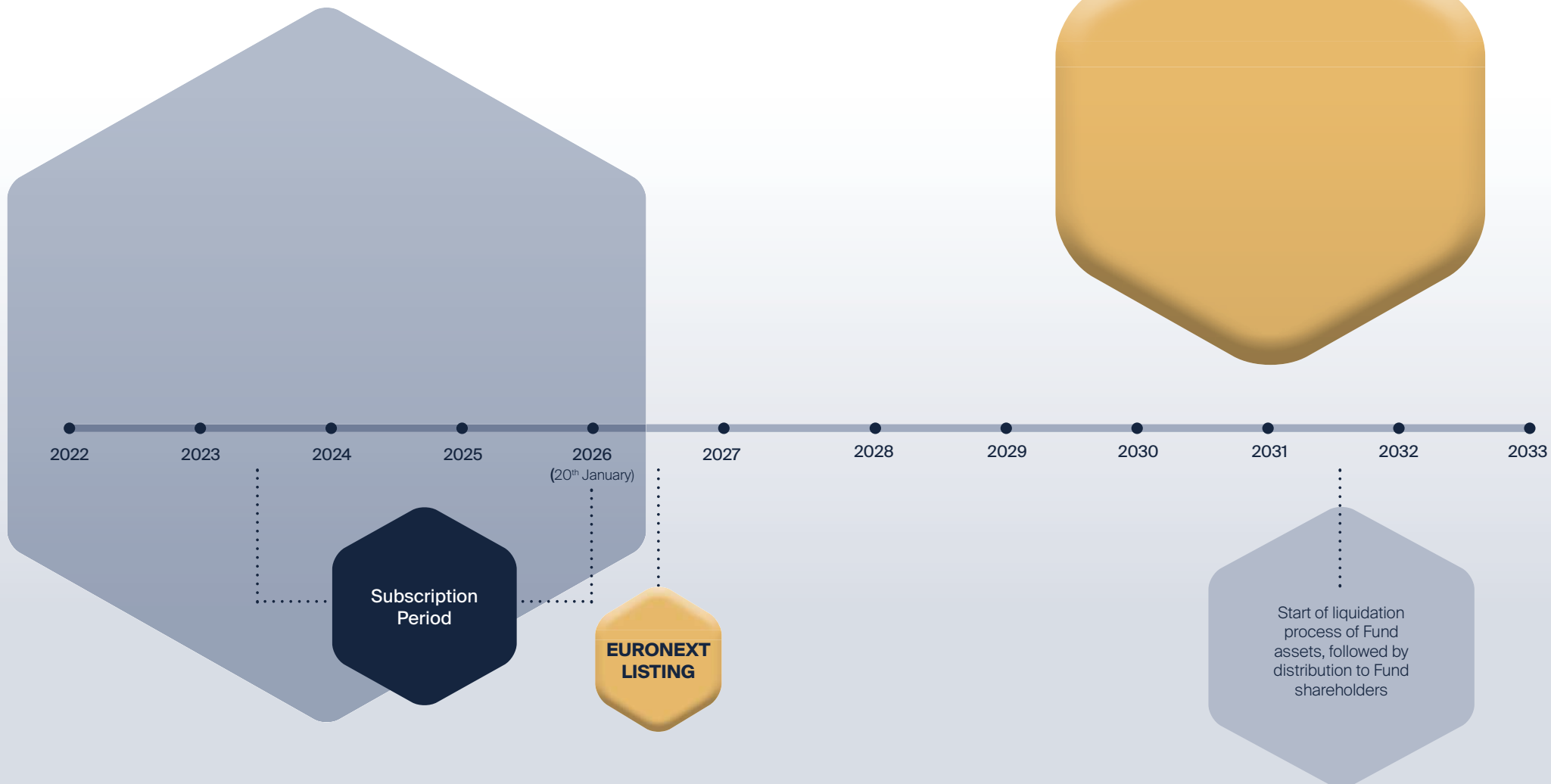
Setup Fee: **1.5%** at subscription

Management Fee: **1.5%** per annum

Performance Fee: **20%**

(All fees are deducted from invested capital)
(Setup fee intended to pay for marketing,
communication and fundraising)

TIMELINE OVERVIEW



FINANCE FUND

FACTSHEET

Fund Name

Type

Fund Manager

Custodian Bank

Auditor

Fund Launch (Seed Investors)

Subscription Period

Liquidation Period

Fund Size Target

Minimum Participation

Full investment for Golden Visa Requirement

Setup Fee

Management Fee

Performance Fee

BlueCrow Development Fund I - SubFundo E - Finance Fund

Private Equity Fund regulated by the CMVM

BlueCrow Capital

Bison Bank

Mazars Group

June 2023

Until December 2025

Until December 2033

€ 100 Million

€ 100,000

€ 500,000

1,5%

1,5%

20%

4%

Potential Capital
Appreciation

8%

Dividend Yield

FUND PARTNERSHIPS

DEPOSITORY
BANK



AUDITOR

mazars

REGULATOR



CONTACT US



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Extend your vision

Audit:



Supervisory:



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The values are for the 2nd quarter of 2024, unless there is a typographical error.